

Association of Insolvency & Restructuring Advisors

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**19TH ANNUAL ADVANCED
RESTRUCTURING & PLAN
OF REORGANIZATION
CONFERENCE**

NOVEMBER 09, 2020
2:00 PM - 5:30 PM ET

NOVEMBER 16, 2020
2:00 PM - 6:00 PM ET

ONLINE, WEBINAR

AIRA's 19th Annual Advanced Restructuring and Plan of Reorganization Conference ("POR") is an online forum presenting legal and financial perspectives on developments in bankruptcy, insolvency and restructuring. Three panel presentations will be held each of the two afternoons.

This course is appropriate for both newly admitted and experienced attorneys.

Conference Agenda

Day 1 - Nov 9, 2020

2:00
PM -
3:00
PM
ET

COVID-19 and the Election: What Does It Mean for Tax Restructuring?

During this session, our panel will discuss recent trends and implications brought by the COVID-19 pandemic and the elections and their potential impact on ongoing and future tax restructuring considerations.

- **Moderator:**
 - **Ala'a Boulos**, *Deloitte Tax*
- **Panelists:**
 - **Michael Barton**, *CIRA, RSM US LLP*
 - **Jake Boos**, *Tudor Pickering Holt & Co.*
 - **Mark Dundon**, *Kirkland & Ellis LLP*

3:15
PM –
4:15
PM
ET

Retail - Back to the Future

This panel will explore the recent trends in retail, prior to Covid-19, as well as the effects and underlying challenges facing the industry since the outbreak of the pandemic.

- **Moderator:**
 - **Brent Weisenberg**, *Lowenstein Sandler LLP*
- **Panelists:**
 - **Ryan Dahl**, *Weil, Gotshal & Manges*
 - **Eric Daucher**, *Norton Rose Fulbright*
 - **Sheila T. Smith**, *Gordon Brothers*

4:30
PM –
5:30
PM
ET

Hotels and Leisure - Is There a Future?

This panel will explore important issues facing this industry in view of COVID-19. We will explore current operational factors and options, the effects on near term and longer term outlooks, the impact on values and valuation practices, and current bankruptcy strategies.

- **Moderator:**
 - **Boris Steffen**, *CDBV, Province*
- **Panelists:**
 - **Jonathan Jaeger**, *LW Hospitality Advisors*
 - **David M. Neff**, *Perkins Coie LLP*

Day 2 - Nov 16, 2020

2:00 PM **The Intersection of Senior Housing Operators, Their Landlords and Lenders During COVID-19**

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3:00 PM ET COVID-19 has had a devastating impact on the senior housing industry, with news outlets reporting that as many as 40% of all COVID deaths in the US occurred in nursing homes. COVID has also had a tremendous financial impact on the industry, and the future of senior housing is now very much uncertain. This panel will explore the unique financial and operational challenges posed by COVID-19 on senior housing from the perspective of lenders, debtors, landlords, financial advisors, CROs, and the Courts.

- **Moderator:**
- **David Gordon**, *Polsinelli*

- **Panelists:**
- **Hon. Stacey G.C. Jernigan**, *U.S. Bankruptcy Court, Northern Dist. Texas*
- **Louis Robichaux**, *CIRA, CDBV, Ankura*
- **Jay Shiland**, *MTS Health Partners, L.P.*
- **Katie Stenberg**, *Waller Lansden Dortch & Davis, LLP*

3:15 PM **2020 - The Year in Review from the Perspectives of Judges and Attorneys**

-
4:45 PM ET This presentation will examine significant decisions of the past year, with emphasis on cases from the 2nd and 3rd Circuits.

- **Moderators:**
 - **George Angelich**, *Arent Fox, LLP*
 - **Christopher M. Winter**, *Duane Morris LLP*

 - **Panelists:**
 - **Hon. Jeffery A. Deller**, *U.S. Bankruptcy Court, Western District of PA*
 - **Hon. Robert D. Drain**, *U.S. Bankruptcy Court, Southern District of New York*
 - **Hon. Rosemary Gambardella**, *U.S. Bankruptcy Court, District of New Jersey*
-

5:00 PM **Judicial Operations During COVID-19 (Who Can Be in the Room Where It Happens?)**

6:00 PM ET – The virtual world we now live in poses unique challenges on numerous fronts – for the professionals, the witnesses, the courts and the judges. The discussion will include (i) an overview of the legal foundation for virtual operations; (ii) maintaining the public record; (iii) conducting virtual depositions, hearings, and trials, and the ethical issues and pitfalls that can arise in those settings; (iv) handling evidence; and (v) practical pointers. The panelists will offer their unique perspectives, experiences, and recommendations for maintaining professionalism in the virtual world.

- **Moderator:**

- **Sheryl P. Giugliano**, *Ruskin Moscou Faltischek, P.C.*

- **Panelists:**

- **Marjorie E. Kaufman**, *Getzler Henrich & Associates, LLC*
- **Marti P. Murray**, *The Brattle Group*
- **Douglas E. Spelfogel**, *Foley & Lardner LLP*
- **Hon. Alan S. Trust**, *U.S. Bankruptcy Court, Eastern District New York*

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Additional sponsorships are available and include four (4) complimentary registration passes. For more information, contact Cheryl Campbell at ccampbell@aira.org.

Registration Rates

Member: \$175

Non-Member: \$265

Judicial/Government/Academic: \$95

CPE/CLE: Earn up to 7.8 CPE / 6.5 CLE*

*Application for New York accreditation pending approval. CLE for other states applied for on request.

Additional Information—Registration and payment of fee must be completed in advance at www.aira.org.

Date: Monday, November 9, 2020

Time: 2:00 PM – 5:30 PM ET

Register Now



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Time: 2:00 PM – 6:00 PM ET

Location: Online, Webinar

CPE/CLE: Earn up to 7.8 CPE / 6.5 CLE*

*Application for New York accreditation pending approval. CLE for other states applied for on request. This course is appropriate for both newly admitted and experienced attorneys.

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